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Direct Lenders

14
15 UNITED STATES BANKRUPTCY COURT
16 DISTRICT OF NEVADA

17 —ooOoo—

18 In Re:
19 USA COMMERCIAL MORTGAGE
COMPANY, et al.

20 Debtors.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

21
22 JOINTLY ADMINISTERED
Chapter 11

Affects:

- 23 ☒ All Debtors
24 ☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
25 ☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
26 ☐ USA Securities, LLC

Hearing Date: N/A
Hearing Time: N/A

**REPLY IN SUPPORT OF EX PARTE
MOTION FOR ORDER
SHORTENING TIME TO HEAR
APPELLANTS' MOTION FOR
LIMITED STAY PENDING APPEAL**

1 The Lenders Protection Group, a group of investors/lenders in USA Commercial
2 Mortgage Company ("USACM"), as identified on the *Statement Of The Law Offices Of Alan*
3 *R. Smith Pursuant To Bankruptcy Rule 2019* filed herein on December 6, 2006, and as
4 supplemented thereafter ("LPG"), through its counsel, Alan R. Smith, Esq., and the Charles
5 B. Anderson Trust; Rita P. Anderson Trust; Baltes Company; Kehl Family Members and
6 Mojave Canyon, Inc., through its counsel Janet L. Chubb, Esq. of Jones Vargas (the "Jones
7 Vargas Direct Lenders") (the LPG and the Jones Vargas Direct Lenders shall collectively be
8 referred to as "Appellants"), hereby reply in support of its Motion For Order Shortening Time
9 on its *Motion For Limited Stay Pending Appeal* filed by Appellants on February 20, 2007, as
10 follows:

11 Appellants would agree to having their *Motion For Limited Stay Pending Appeal*
12 ("Stay Motion") heard in the normal course, without an order shortening time, provided that
13 Debtors assure Appellants that the Segregated Funds, as defined in the Stay Motion, will not
14 be disbursed prior to a decision on the Stay Motion.

15 DATED this 21st day of February, 2007.

16 LAW OFFICES OF ALAN R. SMITH

17 /s/ Alan R. Smith

18 By

19 ALAN R. SMITH, ESQ.

20 Attorney for the Lenders Protection Group
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